

Instructions for Stock/Securities Gifts To Christian Brothers Academy

To facilitate the transfer of donated securities to CBA's stock account at Vanguard, please have your broker/agent enact the transfer via Depository Trust Company (DTC), indicating the following CBA-specific information:

DTC #: 0062 (signifying Vanguard as the recipient agent)
CBA A/C #: 48267239

Additionally, for accuracy in handling the gift appropriately, please provide as much of the following information as possible to Mr. Brendan McLoughlin in the Business Office:

Donor Name/Address
Stock/Security Name or Description
Stock Symbol/CUSIP #
Amount of Shares
Gift Intent/Designation (e.g. Annual Fund, Endowment)

Contact Info for Brendan McLoughlin:

Brendan McLoughlin, Business Manager
Christian Brothers Academy
850 Newman Springs Road
Lincroft, NJ 07738
(732) 747-1959 ex. 216
bmcloughlin@cbalincroftnj.org

