

## **Instructions for Stock/Securities Gifts To Christian Brothers Academy**

To facilitate the transfer of donated securities to CBA's stock account at Vanguard, please have your broker/agent enact the transfer via Depository Trust Company (DTC), indicating the following CBA-specific information:

**DTC #:** 0062 (signifying Vanguard as the recipient agent)  
**CBA A/C #:** 48267239

Additionally, for accuracy in handling the gift appropriately, please provide as much of the following information as possible to Mr. Brendan McLoughlin in the Business Office:

Donor Name/Address  
Stock/Security Name or Description  
Stock Symbol/CUSIP #  
Amount of Shares  
Gift Intent/Designation (e.g. Annual Fund, Endowment)

### **Contact Info for Brendan McLoughlin:**

Brendan McLoughlin, Business Manager  
Christian Brothers Academy  
850 Newman Springs Road  
Lincroft, NJ 07738  
(732) 747-1959 ex. 216  
[bmcloughlin@cbalincroftnj.org](mailto:bmcloughlin@cbalincroftnj.org)

